



ASPECT FINANALYSIS

Training Session. Examples of Search Functionality

EXAMPLE NO 1: Current Data Search/Simple

Find Fast growing stocks at a reasonable price that meet the following criteria:

- A** operating revenue growth of more than 5%, over the last three years.
- B** grown earnings of more than 20% per annum over the past three years.
- C** consensus earnings estimate growth of more than 15% over the next 2 years.
- D** EBITDA margin greater than 25%
- E** price/earnings below 20 times.

Step by Step Instructions

To determine which *Category* to select, it may first be necessary to “click’ on “*find a field*”. For example, click on “*find a field*” and type in “operating revenue”. You will see a number of hits and then select “*Annual Growth 3 year*”

A

- 1 *category* annual growth 3 year
- 2 *field* operating revenue
- 3 *option* greater than
- 4 *value* .05
- 5 *add query*

B

- 1 *category* Annual growth 3 year
- 2 *select field* EAT
- 3 *option* greater than
- 4 *value* .2
- 5 *add query*

EXAMPLE NO 1: Current Data Search/Simple Continued...

C

1 *category* forecasts
2 *field* EPS avg 2 year forecast growth
3 *option* greater than
4 *value* .15
5 *add query*

D

1 *category* annual ratio ananalysis
2 *field* Ebitda margin
3 *option* greater than
4 *value* .25
5 *add query*

E

1 *category* Price sensitive
2 *field* PER
3 *option* less than
4 *value* 20
5 *add query*

F

Search Scope

Listed companies only

RUN QUERY

EXAMPLE NO 2: Current Simple search

Searching the GICS Sector, Industrials and Listed companies only, determine:

- A** The stocks that have posted the greatest increase in free cash flow over the past five years
- B** What is their return on invested capital.
- C** Display their debt to see if it has increased or decreased over this period.

A

1	<i>category</i>	Annual growth 5 year
2	<i>field</i>	Free Cashflow
3	<i>option</i>	Rank Highest
4	<i>value</i>	n/a
5	<i>add query</i>	

B

1	<i>category</i>	Annual ratio analysis
2	<i>field</i>	ROIC
3	<i>option</i>	Display Only
4	<i>value</i>	n/a
5	<i>add query</i>	

C

1	<i>category</i>	Annual growth 5 year
2	<i>field</i>	net debt
3	<i>option</i>	display only
4	<i>value</i>	n/a
5	<i>add query</i>	

D

Search Scope

<i>GICS Sector</i>	Industrials
<i>Trading Status</i>	Listed Companies only

RUN QUERY

EXAMPLE NO 3: Current Data Search/Simple

- A** Peer group comparisons in Media Industry Group .See which stocks have
- B** an EBIT Margin greater than 20%
- C** return on equity greater than 15%
- D** display their PER
- E** display their dividend yield

A

1 *category* Company statistics
2 *field* GICS industry group
3 *option* Equal to
4 *value* Media
5 *add query*

B

1 *category* annual ratio analysis
2 *field* EBIT margin
3 *option* greater than
4 *value* 2
5 *add query*

C

1 *category* annual ratio analysis
2 *field* roe
3 *option* greater than
4 *value* 15
5 *add query*

D

1 *category* price sensitive
2 *field* per
3 *option* display only
4 *value* n/a
5 *add query*

E

1 *category* price sensitive
2 *field* dividend yield
3 *option* display only
4 *value* n/a
5 *add query*

RUN QUERY

EXAMPLE NO 4: Current data search /simple

Half yearly performance

- A** Companies with market capitalisation greater than 500m
- B** Which companies have posted the greatest increase in free cash flows over the last half year compared to the previous corresponding period.
- C** What is happening to the days payables and days receivables

A

- 1 *category* price sensitive
- 2 *field* market capitalisation
- 3 *option* greater than
- 4 *value* 500m
- 5 *add query*

B

- 1 *category* interim growth 1 year
- 2 *field* free cashflow
- 3 *option* rank highest
- 4 *value* n/a
- 5 *add query*

C

- 1 *category* interim ratios
- 2 *field* days payable
- 3 *option21* display only
- 4 *value n/a*
- 5 *add query*

RUN QUERY

EXAMPLE NO 5: Current Data Search/Formula

Find stocks that currently have a current market capitalization less than the value of cash assets plus property assets.

A

- 1 *category* price sensitive
- 2 *field* market cap
- 3 *option* less than

- 4

[<i>value</i>	<i>default factor</i>	<i>category</i>	<i>Field</i>
	1	*	Annual Balance Sheet	Cash

Default factor = +

- | | | | | |
|---|--------------|-----------------------|----------------------|--------------|
| [| <i>value</i> | <i>default factor</i> | <i>category</i> | <i>Field</i> |
| | 1 | * | Annual Balance Sheet | PP&E |

- 5 *add query*

B

- 1 *category* annual balance sheet
- 2 *field* cash
- 3 *option* display only

C

- 1 *category* annual balance sheet
- 2 *field* PP&E
- 3 *option* display only

RUN QUERY